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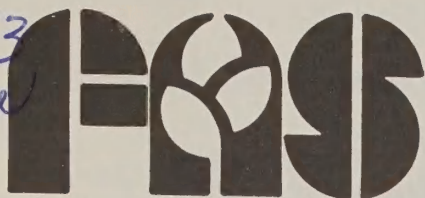
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# REPORT

United States  
Department of  
Agriculture

Foreign  
Agricultural  
Service

Washington, D.C. 20250

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WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

Supplement 5-82

WASHINGTON, July 1--The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

## U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during May increased by 12 percent in volume to 14.2 million tons, but decreased by 5 percent in value to \$3.4 billion, compared to the same month a year ago. Export volume for the 8 months of the current fiscal year (October 1981-May 1982) of 113.7 million tons is now at the same pace set a year earlier. The total dollar value of \$28.6 billion, was down 9 percent from a year ago as a result of generally lower export unit values.

Exports for fiscal 1982 are currently estimated at 168.5 million tons, up 4 percent from last year, with total dollar value projected at \$42 billion, down 4 percent from last year. The current import forecast of \$15 billion would produce a record agricultural trade surplus of about \$27 billion. Although somewhat disappointing, the May trade data support the current forecast of \$42 billion.

The substantial increase in volume of exports during May marks the second consecutive month of improved agricultural shipments. Much of the May increase occurred in soybean and soybean meal exports, which increased because of reduced exports by Brazil, lower prices for meal in relation to grain, and improved livestock/feed ratios in major importing countries. Coarse grain exports (mainly corn) also showed a substantial recovery, particularly to the Soviet Union. Other commodities showing volume increases in May were wheat, sunflowerseed, cotton, tobacco, and meat.

A 49-percent increase in wheat exports to more than 3 million tons was bolstered by more than 225,000 tons to China and the Soviet Union. The Soviet Union and Japan each purchased more than 1.1 million of the 5.4 million tons of corn shipped in May. The Netherlands led all countries in purchases of soybeans, which were up 385,000 tons in May; Mexico in sunflowerseed, up 145,000 tons; and Italy in soybean meal, up 80,000 tons. The volume of feeds and fodders increased by 47 percent because of a substantial increase in corn gluten exports to the Netherlands.

The 5-percent volume increase in cotton exports stemmed from large purchases by Taiwan and Japan. The 17-percent gain in tobacco exports in May came from stepped-up shipments to the United Kingdom and Indonesia. Beef and veal exports to Japan were nearly double the amount shipped in May 1981.

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## U.S. AGRICULTURAL IMPORTS

U.S. agricultural imports during May continued their downward slide, dropping 13 percent from May 1981, but still totaling more than \$1.3 billion. An 8 percent decrease in unit values, coupled with a 5 percent drop in import volume, accounted for the \$200 million decline. This drop in imports is the latest in a series of monthly declines experienced throughout this fiscal year, caused in part by reduced U.S. purchasing power. May's developments bring the 8-month import total for fiscal year 1982 to \$10.2 billion, down 16 percent from the same period last year. As in previous months, reductions in the import value of sugar, cocoa, and rubber were chiefly responsible for the overall decline, being only partially offset by increased May imports of fruits and vegetables. Coffee and beef, traditionally among the top agricultural imports, were virtually unchanged from the May 1981 level.

Sugar imports, valued at only \$37.1 million, were off 81 percent from May 1981, the result of a 49-percent decline in import prices and a 64-percent drop in volume. Continued low prices can be attributed to record 1981/82 world sugar production, while reduced volume appears the result of U.S. sugar import quotas instituted on May 11. May's developments put cumulative fiscal 1982 sugar imports at \$946.5 million, down 41 percent from the same period last year.

Cocoa imports continued to slide in May, dropping 28 percent this month to \$59.4 million. The decline was mainly due to a 26-percent drop in volume, although prices were also off 3 percent. So far this fiscal year, cocoa imports total \$500 million, down 24 percent from last year. Despite 1982's lower import prices, brought on by record high levels of worldwide cocoa production, U.S. demand has remained sluggish, with import volume off 17 percent. Reduced U.S. purchasing power is believed to be a contributing factor.

Rubber imports, like those of cocoa and sugar, continued to decline in May, with imports off 27 percent, or \$18 million. The decline was due solely to a drop in import prices, estimated to have been 35 percent. However, import volume rose 11 percent, likely the result of these lower prices, plus an adjustment to reductions in imports during February, March and April.

U.S. imports of fresh fruit, fruit juices, vegetables and processed vegetable products rose in May to \$244.9 million, a 34-percent increase over last May. Higher import prices for fresh fruit and juices and higher import volume for horticultural products in general were responsible. The higher import volume suggests that the effects of this winter's fruit and vegetable freeze are still being felt. May's developments put cumulative fiscal 1982 imports of fruit and vegetable products at \$755.9 million, up 39 percent from the same period last year.

AGRICULTURAL TRADE BALANCE

Trade developments in May resulted in an agricultural trade surplus of \$2.07 billion, up fractionally from last May's surplus of \$2.03 billion. This puts the fiscal 1982 agricultural trade balance during October-May at a surplus of \$18.5 billion, down 5 percent from last year's level of \$19.5 billion.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1980 - MAY 1982

		CUMULATIVE TO DATE				CURRENT MONTH ( MAY )			
COMMODITIES	UNIT	QUANTITY	VALUE	%	QUANTITY	VALUE	%		
		: 10/80-05/81:10/81-05/82:DIF	: 10/80-05/81:10/81-05/82:DIF	: 10/80-05/81:10/81-05/82:DIF	: 1981	: 1982	: 1981 : 1982 :DIF		
GRAINS AND FEEDS									
WHEAT & WHEAT FLOUR	MT	26508,724	5,108,129	+16	2218,595	3289,529	+48		
WHEAT	MT	25855,437	4,927,876	+17	2123,610	3170,499	+49		
WHEAT FLOUR	MT	653,287	180,253	-1	94,985	119,930	+25		
RICE	MT	2333,297	1,101,478	-16	364,203	301,151	-17		
COARSE GRAINS	MT	50473,686	7,775,035	-16	5936,642	5751,916	-3		
CORN	MT	44309,160	6,821,882	-18	5262,659	5383,105	+2		
GRAIN SORGHUM	MT	4847,958	744,799	-10	560,937	205,107	-63		
BARLEY	MT	1113,430	186,343	+30	88,985	151,184	+81		
OATS	MT	94,339	13,520	-87	18,772	2,241	-88		
RYE	MT	108,799	14,491	-65	5,289	279	-95		
FEEDS & FODDERS 1/	MT	4008,398	734,625	+5	410,319	601,510	+47		
PULSES	MT	700,681	474,634	+8	57,610	34,906	-39		
BEANS, DRIED	MT	567,139	405,488	+14	31,141	26,989	-13		
PEAS, DRIED	MT	79,781	27,694	-22	12,244	5,351	-59		
LENTILS, ETC., DRI	MT	53,761	41,452	-13	14,225	2,866	-80		
OTHER	XXX		264,927						
TOTAL	XXX		15,428,825				1666,791 1494,843 -10		
OILSEEDS & PRODUCTS									
TOTAL OILSEEDS	MT	16637,086	5,136,080	+24	2057,547	2700,742	+31		
SOYBEANS	MT	15506,157	4,728,141	+24	1894,975	2466,733	+30		
SUNFLOWER SEED	MT	935,989	291,566	+30	147,085	211,827	+44		
PEANUTS	MT	123,117	97,781	+31	10,065	19,106	+90		
OTHER OILSEEDS	MT	71,823	18,592	-47	5,422	3,076	-43		
SOYBEAN MEAL	MT	4859,727	1,279,163	+3	477,561	584,051	+22		
OTHER MEAL	MT	299,538	47,143	-19	27,851	19,234	-31		
TOTAL VEG. OILS	MT	1022,201	687,934	-3	132,320	103,635	-22		
SOYBEAN OIL	MT	453,279	292,733	+12	52,095	46,834	-10		
SUNFLOWER OIL	MT	202,566	127,088	-56	21,138	326	-98		
COTTONSEED OIL	MT	224,391	143,443	+22	32,747	33,797	+3		
OTHER VEG. OILS	MT	141,965	125,070	-15	26,340	22,678	-14		
OTHER	XXX		71,338						
TOTAL	XXX		7,221,658				843,660 938,663 +11		
SEEDS	MT	162,111	235,677	+10	21,093	34,600	+64		



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1980 - MAY 1982

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		QUANTITY	VALUE	QUANTITY	VALUE				
		%	%	%	%				
: 10/80-05/81:10/81-05/82:DIF : 10/80-05/81:10/81-05/82:DIF : 1981 : 1982 :DIF : 1981 : 1982 :DIF :									
TOBACCO UNMFG.									
BURLEY.....	MT :	21,959	34,223 +56	136,884	233,955 +71	5,876	7,744 +32	33,739	50,191 +49
FLUE-CURED.....	MT :	123,221	125,971 +2	719,182	818,918 +14	11,238	12,775 +14	65,704	75,435 +15
FIRE-SUN CURED.....	MT :	5,062	4,639 -8	20,210	19,813 -2	1,022	466 -54	4,441	1,947 -56
MARYLAND.....	MT :	1,335	1,477 +11	6,546	9,571 +46	67	104 +55	278	566 +103
CIGAR.....	MT :	1,228	432 -65	17,520	6,265 -64	146	54 -63	2,182	447 -80
OTHER LEAF.....	MT :	3,202	3,830 +20	25,205	38,246 +52	906	518 -43	6,827	4,591 -33
STEMS.....	MT :	29,357	29,224 ---	31,326	32,292 +3	1,825	3,102 +70	2,201	5,544 +152
TOTAL.....	MT :	185,363	139,736 +8	956,674	1,159,059 +21	21,081	24,763 +17	115,370	138,721 +20
POULTRY PRODUCTS									
MEAT.....	MT :	208,625	189,837 -9	250,674	205,284 -18	38,440	22,895 -40	47,056	22,863 -51
BROILER.....	MT :	21,223	20,897 -2	31,638	30,027 -5	3,414	1,952 -43	4,534	2,540 -44
TURKEY.....	MT :	18,508	10,113 -45	23,789	12,292 -48	1,483	622 -58	1,832	817 -55
OTHER POULTRY MEAT.....	DOZ :	78,332	62,742 -20	71,564	59,265 -17	7,369	3,323 -55	7,422	4,472 -40
EGG PRODUCTS.....	MT :	18,213	20,921 +15	38,981	38,009 -2	3,403	1,858 -45	6,543	4,112 -37
OTHER.....	XXX:			97,080	82,876 -15			15,716	10,166 -35
TOTAL.....	XXX:			513,725	427,754 -17			83,104	44,970 -46
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT :	61,387	49,572 -19	26,397	23,718 -10	7,373	9,845 +34	3,183	4,369 +37
CHEESE.....	MT :	4,003	5,469 +37	14,750	14,913 +1	487	1,010 +107	1,760	2,178 +24
BUTTER.....	MT :	2,440	74,212 ***	4,318	127,775 ***	2,218	1,317 -41	3,758	2,578 -31
OTHER.....	XXX:			89,561	102,039 +14			16,380	14,519 -11
TOTAL.....	XXX:			135,027	268,445 +99			25,080	23,644 -6
LIVESTOCK & PRODS.									
MEAT.....	MT :	256,635	266,526 +4	606,805	589,857 -3	33,873	44,204 +30	79,007	102,288 +29
BEEF.....	MT :	47,608	55,568 +17	196,920	228,127 +16	5,440	8,384 +54	22,669	36,770 +62
PORK.....	MT :	77,412	63,037 -19	209,385	151,897 -27	11,054	11,581 +5	31,954	33,841 +6
VARIETY.....	MT :	131,615	147,921 +12	200,500	209,833 +5	17,379	24,239 +39	24,384	31,677 +30
TALLOW.....	MT :	977,854	987,029 +1	465,955	444,917 -5	134,487	85,322 -37	60,949	37,324 -39
LARD.....	MT :	49,778	37,911 -24	31,599	22,014 -30	5,859	3,944 -33	3,796	2,530 -33
LIVE CATTLE.....	NO :	64,747	49,479 -24	46,636	42,874 -8	4,108	5,534 +37	3,758	4,173 +11
CATTLE HIDES.....	XXX:			416,994	470,049 +13			51,291	60,119 +17
FURSKINS.....	NO :	18705,817	14014,162 -25	301,458	246,936 -18	1547,622	1468,038 -5	22,042	18,834 -15
OTHER.....	XXX:			379,034	358,769 +5			48,213	45,842 -5
TOTAL.....	XXX:			2,248,480	2,215,416 -1			269,057	271,110 +1



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1980 - MAY 1982

		CUMULATIVE TO DATE				CURRENT MONTH ( MAY )							
COMMODITIES	UNIT	QUANTITY	VALUE	%	QUANTITY	VALUE	%						
:10/80-05/81:10/81-05/82:DIF :10/80-05/81:10/81-05/82:DIF :1981 : 1982 :DIF :1981 : 1982 :DIF :													
HORTICULTURAL PROD.													
TREE NUTS.....	MT :	133,499	374,367	-5	282,341	-25	10,723	7,932	-26	23,455	20,318	-13	
FRUIT.....	MT :	670,430	281,033	-8	284,692	+1	101,078	85,082	-16	42,328	43,440	+3	
FRESH, CITRUS.....	MT :	437,075	279,852	-15	249,013	-11	34,275	34,812	+2	23,536	23,758	+1	
FRESH, NON-CITRUS.....	MT :	113,882	100,278	-28	75,640	-25	12,578	11,810	-6	11,122	10,647	-4	
CANNED.....	MT :	90,428	151,428	-8	137,143	-9	10,494	9,214	-12	16,314	15,972	-2	
DRIED.....	MT :	108,830	159,749	-3	158,573	-1	18,272	16,760	-8	26,720	24,013	-10	
JUICES.....	GAL :	526,874	208,007	+12	245,108	+18	95,705	91,285	-5	37,988	37,594	-1	
VEGETABLES,FRESH.....	MT :	241,711	197,191	+2	225,991	+15	31,391	30,411	-3	27,052	26,211	-3	
VEG., PREP., PRES.....	MT :		370,791		321,927	-13				40,767	45,932	+13	
OTHER.....	XXX :												
TOTAL.....	XXX :		2,122,695		1,980,428	-7				249,383	247,884	-1	
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS.....	XXX :	13,301	472,004	-7	139,002	-71	1,402	1,087	-22	47,895	8,908	-81	
COFFEE.....	MT :		102,765		87,062	-15				10,126	8,405	-17	
FLAVORING SYRUPS.....	XXX :		145,505		174,235	+20				18,410	20,960	+14	
OTHER.....	XXX :		210,945		208,400	-1				26,836	24,094	-10	
TOTAL.....	XXX :		931,219		608,699	-35				103,267	62,368	-40	
GRAND TOTAL.....								XXX :			3566,651	3403,392	-5

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.  
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.  
 --- INDICATES CHANGE LESS THAN 1 PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
- 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA



U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1980 - MAY 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH ( MAY )	
		QUANTITY	VALUE	QUANTITY	VALUE
		10/80-05/81:10/81-05/82:DIF	10/80-05/81:10/81-05/82:DIF	1981	1982 :DIF
GRAINS AND FEEDS					
WHEAT & PRODUCTS.....	MT :	103,128	125,849	12,136	14,863
BARLEY & MALT.....	MT :	128,379	29,432	19,460	4,143
OTH COARSE GRAINS 1/.....	MT :	20,435	5,893	3,439	1,084
PULSES.....	MT :	25,180	17,132	4,553	3,172
OTHER.....	XXX:		115,799		16,050
TOTAL.....	XXX:		294,104		39,312
OILSEEDS & PRODUCTS					
OILSEEDS.....	MT :	117,410	53,214	20,512	10,018
COCONUT OIL.....	MT :	359,322	200,184	41,061	21,652
PALM OIL.....	MT :	118,426	56,706	11,082	5,420
OTHER VEG. OILS.....	MT :	114,508	107,889	11,470	11,211
OTHER.....	MT :	151,200	269,422	50,322	94,400
TOTAL.....	MT :	860,866	687,414	134,447	142,701
SEEDS.....					
SEEDS.....	MT :	29,655	49,131	1,763	4,137
COTTON, LINTERS, SILK.....					
COTTON, LINTERS, SILK.....	MT :	10,973	14,725	577	1,445
TOBACCO UNMFG.					
CIGARETTE LEAF.....	MT :	81,110	205,330	7,914	21,681
CIGAR LEAF.....	MT :	2,686	11,829	317	1,637
SCRAP & SIEMS.....	MT :	27,004	31,311	4,830	4,999
TOTAL.....	MT :	110,800	248,470	13,062	28,364
POULTRY PRODUCTS					
FEATHERS & DOWN.....	MT :	5,474	51,681	642	5,376
POULTRY MEAT.....	MT :	552	2,189	14	173
EGGS & PRODUCTS.....	XXX:		3,463		395
OTHER.....	XXX:		2,898		233
TOTAL.....	XXX:		60,231		6,176



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OCTOBER 1980 - MAY 1982

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		QUANTITY	VALUE	QUANTITY	VALUE
		: X : 10/80-05/81:10/81-05/82:DIF	: X : 10/80-05/81:10/81-05/82:DIF	: X : 1981 : 1982 :DIF	: X : 1981 : 1982 :DIF
DAIRY PRODUCTS					
CHEESE, QUOTA.....	MT :	68,147	187,635	207,156	+10
CHEESE, NON-QUOTA....	MT :	11,285	40,297	40,709	+1
CASEIN.....	MT :	41,265	119,912	119,571	--
OTHER.....	XXX:		9,851	9,633	-2
TOTAL.....	XXX:		357,695	377,069	+5
LIVESTOCK & PRODS.					
WOOL.....	MT :	22,202	97,387	98,761	+1
MEAT.....	MT :	603,825	1,533,753	1,172,442	-24
BEEF AND VEAL.....	MT :	447,606	1,125,213	786,297	-30
PORK.....	MT :	133,488	350,233	337,876	-4
OTHER (EDIBLE).....	MT :	22,731	58,307	48,269	-17
LIVE CATTLE.....	NO :	579,424	162,898	164,555	+1
OTHER LIVESTOCK.....	NO :	149,157	96,317	106,790	+11
HIDES & SKINS.....	XXX:		58,398	55,212	-5
FURSKINS.....	XXX:		138,995	107,552	-23
OTHER.....	XXX:		109,954	95,062	-14
TOTAL.....	XXX:		2,197,700	1,800,372	-18
HORTICULTURAL PROD.					
FRUIT.....	MT :	3036,049	830,594	964,304	+16
FRESH.....	MT :	2024,939	467,060	526,086	+13
PREP. & PRES.....	MT :	224,709	200,311	208,072	+4
JUICES.....	LIT:	786,401	163,223	230,146	+41
VEGETABLES, FR/FZ....	MT :	689,021	287,395	438,802	+53
VEG., PREP., PRES....	MT :	179,289	183,358	247,297	+35
TREE NUTS.....	XXX:		162,236	131,878	-19
WINE.....	LIT:	275,289	509,020	516,066	+1
OTHER ALCOHOLIC BEV..	LIT:	370,583	246,411	278,395	+13
NURSERY PRODUCTS....	XXX:		118,775	120,242	+1
OTHER.....	XXX:		173,883	181,525	+4
TOTAL.....	XXX:		2,511,673	2,878,510	+15



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OCTOBER 1980 - MAY 1982

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		QUANTITY	VALUE	QUANTITY	VALUE
		: 10/80-05/81:10/81-05/82:DIF	: 10/80-05/81:10/81-05/82:DIF	: 1981 : 1982 :DIF	: 1981 : 1982 :DIF
SUGAR & TROP. PRODS.					
SUGAR, RAW & REFINED:	MT :	2521,337	1,604,047	368,327	133,304
SWEETENERS.....	MT :	418,009	161,087	74,717	50,649
COCOA & PRODUCTS.....	MT :	289,966	660,467	40,850	30,182
COFFEE.....	MT :	754,268	2,339,793	85,018	90,750
ESSENTIAL OILS.....	MT :	5,948	71,200	882	552
TEA.....	MT :	57,373	89,547	8,614	7,493
SPICES.....	MT :	91,736	121,648	11,966	10,533
FIBERS.....	MT :	54,710	30,781	5,618	7,536
RUBBER & ALLIED GUMS:	MT :	424,985	535,915	52,997	58,917
OTHER.....	XXX:		83,349		
TOTAL.....	XXX:		5,697,835		680,844
GRAND TOTAL.....	XXX:		12,118,978		1528,663

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.  
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 --- INDICATES CHANGE LESS THAN 1 PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

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SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA







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